Form FGSF

Vanguard®

Giving Fund Shares to Organizations Form

To give a gift of Vanguard mutual fund shares to an organization

Thank you for your interest in giving Vanguard® fund shares—an excellent way to help a favorite organization now while potentially easing the impact of estate taxes for you in the future.

How to give your shares

To transfer Vanguard fund shares to an organization, you and your recipient organization must use our Giving Fund Shares to Organizations Form. Before you begin, you should know that:

- The minimum amount you can give is $1,000.
- The shares you're giving must come from a nonretirement account.[1]
- If your shares are held at another financial institution, you will have to arrange the transfer through that institution.
- If your shares are held by a trust or corporation, or if you are the agent for the account owner, you may have to provide additional documentation. Call us at **800-662-2739** for information.

To complete the Giving Fund Shares to Organizations Form, follow these steps:

1. As the giver of the fund shares, you complete Section 1 of the form.
2. Send the form, along with the enclosed Organization Resolution Form and the postage-paid envelope, to your recipient.
3. Ask your recipient to complete Section 2—as well as the Organization Resolution and the Account Registration Form, if necessary—and to mail the forms (plus any other required documentation) to Vanguard, using the envelope provided.

If your recipient does not already own shares of the fund you're giving, your gift must meet the fund's minimum initial investment. You can find fund minimums on the list of Vanguard funds included with the form.

Once your shares are transferred to the organization's account, they may be exchanged for shares of another Vanguard fund or redeemed.

Processing your request

Vanguard will process your request as soon as we receive the completed form and any other required documentation. If both you and your recipient have not fully completed the form, processing will be delayed, and the timing of your gift may be affected. You and your recipient will receive a written confirmation after we complete the transfer.

Tax considerations

If you are planning your gift for a particular year, make sure we receive your completed form by the last business day of that year.

Be aware that Vanguard does not provide tax or legal advice. Since giving fund shares may have gift, estate, and income tax implications, you should consult your tax advisor or estate-planning attorney.

Need more forms?

If you need additional forms, contact us at **800-662-2739** on business days from 8 a.m. to 10 p.m., or on Saturdays from 9 a.m. to 4 p.m., Eastern time. You can also download and print the forms from our website at **www.vanguard.com/serviceforms**.

To give Vanguard fund shares to an individual, use the Giving Fund Shares to Individuals Form, also available on our website or by contacting us.

[1] If you're 70½ or older, you can transfer up to $100,000 directly from your IRA to qualified organizations on a tax-free basis for tax year 2007. You must complete an IRA Distribution Request Form to make the transfer.

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Mailing information

Make a copy of your completed form for your records.

Mail your completed form and any attached documentation in the enclosed postage-paid envelope.

If you do not have a postage-paid envelope, mail to: >

Vanguard
P.O. Box 1110
Valley Forge, PA 19482-1110

For overnight delivery, mail to: >

Vanguard
455 Devon Park Drive
Wayne, PA 19087-1815

Reminder

The recipient organization must attach a completed Organization Resolution and a completed Account Registration Form, if necessary.

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Vanguard®

Giving Fund Shares to Organizations Form

Use this form to give Vanguard mutual fund shares held in a nonretirement account to an organization. You must complete a separate form for each account from which you're giving shares and for each organization that will receive shares.

Print in capital letters and use black ink.

Questions?
Call 800-662-2739.
If you need other forms, visit our website at **www.vanguard.com/serviceforms**.

1. Your Account Information

After you complete this section, the recipient organization must complete Section 2, as well as the enclosed Organization Resolution form and Account Registration Form, if necessary.

Provide the full, legal name.

Name of Account Owner *first, middle initial, last*

Name of Joint Account Owner *first, middle initial, last*

Fund Shares You Want to Give

List each fund from which you want to give shares and the dollar amount or number of shares you want to give. All funds must be held in the same account. If you indicate a partial transfer and the amount is more than your fund balance, we will transfer the entire fund balance.

Account Number

Check one.

☐ Transfer all.

☐ Transfer part:

To list additional funds, provide the information on a separate sheet.

Fund Number	**Exact Amount** *Enter dollar amount or shares.*
Fund Number	**Exact Amount** *Enter dollar amount or shares.*
Fund Number	**Exact Amount** *Enter dollar amount or shares.*

Gift Recipient

Name of Organization

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Signature(s) of Current Account Owner(s)

I agree to transfer ownership of my Vanguard fund shares as instructed on this form.

Sign exactly as your name is registered on the Vanguard account.

Account Owner's Signature	Date *mm/dd/yyyy*

If additional signatures are required, photocopy this page and attach the copy to this form.

Account Owner's Signature	Date *mm/dd/yyyy*

2. Recipient Organization Information

The representative(s) of the organization that is receiving the shares should complete this section.

Name of Organization The National Christian Charitable Foundation, Inc	
Street 11625 Rainwater Drive	
City, State, Zip Alpharetta GA 30022	Country *if not U.S.*
Daytime Phone *area code, number, extension* 404.252.0100 Ext 1807	
Employer/Taxpayer ID Number	

Organization Resolution

The organization must have an Organization Resolution form on file that names the persons authorized to conduct transactions on its behalf.

- ☑ The organization has an Organization Resolution form on file at Vanguard.
- ☐ The organization is submitting an Organization Resolution form with this form.

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Account to Receive the Gifted Shares

Shares can only be transferred between accounts in the same Vanguard fund. After the transfer, the shares may be exchanged or redeemed. See *Exchange or Redeem the Shares* below.

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☑ Transfer gifted shares to the organization's existing Vanguard account.

Account Number
9904013990

☐ Transfer gifted shares to a new Vanguard account.

The organization does not have an account with Vanguard. We understand that we must open an account and provide Vanguard with an Organization Resolution form and an Account Registration Form.

Exchange or Redeem the Shares *optional*

Choose one of the following options only if your organization does not want the shares to remain in the account indicated above.

☐ Exchange the Vanguard fund shares given to the organization for shares of another Vanguard fund.

Fund Number	Fund Name

☐ Redeem the shares given to the organization. Send a check to our address.

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Signature(s) of Recipient Organization Representative(s)

The authorized organization representative(s) must sign below.

The signer(s) must be listed on the Organization Resolution form as authorized to act on behalf of the organization.

By signing below, the authorized representative(s) acknowledges that the recipient organization:

- Has full authority and legal capacity to accept Vanguard fund shares.
- Has received a prospectus of each fund in which the organization is investing and agrees to be bound by its terms.
- If it is a U.S. entity, certifies under penalty of perjury that:
  1. The employer/taxpayer ID number given on this form is correct.
  2. It is not subject to backup withholding because (a) it is exempt from backup withholding, or (b) it has not been notified by the IRS that it is subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified it that it is no longer subject to backup withholding.

  Important: Cross out item "2" if the organization has been notified by the IRS that it is currently subject to backup withholding because it has failed to report all interest or dividends on its tax return.

  3. It is a U.S. person.
- If it is a non-U.S. entity, it must complete the appropriate Form W-8 to certify its foreign status and acknowledges that it is not under penalty of perjury certifying the above information.

The IRS does not require the organization's consent to any provision of this document other than the certification required to avoid backup withholding.

Sign in the center of the box. >

Signature	Date *mm/dd/yyyy*

Signature	Date *mm/dd/yyyy*

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